



17 January 2020

Notice – Update in relation to First Closing Date

Capitalised terms in this notice have the same meaning they are given in the Prospectus for Waterman Holdings Limited ACN 632 514 973 dated 18 September 2019 (as amended by the First Supplementary Prospectus dated 23 October 2019 and the Second Supplementary Prospectus dated 20 December 2019).

In accordance with the Second Supplementary Prospectus, the Board of Waterman Holdings Limited ACN 632 514 973 has determined that the First Closing Date will not occur on 21 January 2020 but will be a later date to be notified by the Board following the Minimum Subscription being achieved, which will be a date no later than 20 April 2020, being 4 months following the date of lodgement of the Second Supplementary Prospectus.

For any queries regarding this notice or the Offer, please contact:

Neville Waterman
prospectus@waterman.com.au
03 8782 3777

James Waterman
Director
for and on behalf of
Waterman Holdings Limited