



6 December 2019

Notice of Offer Extension of First Closing Date and Final Closing Date

Capitalised terms in this notice have the same meaning they are given in the Prospectus for Waterman Holdings Limited ACN 632 514 973 dated 18 September 2019 (as amended by the Supplementary Prospectus dated 23 October 2019).

The Board of Waterman Holdings Limited ACN 632 514 973 has resolved to extend the First Closing Date noted in the Supplementary Prospectus to 5.00 pm on 18 January 2020 and to extend the Final Closing Date to a date that will be determined by the Board following satisfaction of the minimum subscription conditions for the Offer, as permitted under the *Corporations Act 2001* (Cth) and the terms of the Offer under the Prospectus (as amended by the Supplementary Prospectus).

This change does not prohibit the Board making further changes to the Final Closing Date as deemed appropriate.

For any queries regarding this notice or the Offer, please contact:

Neville Waterman
prospectus@waterman.com.au
03 8782 3777

Neville Waterman
Director
for and on behalf of
Waterman Holdings Limited